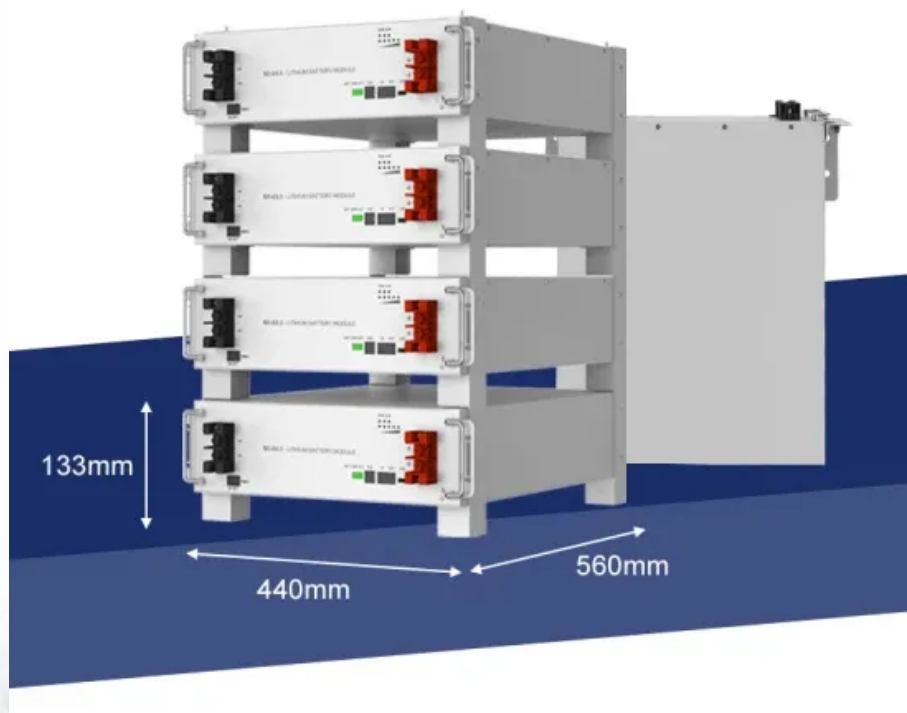


A-Core Container

**What are the new energy
storage power stations to
invest in**



Overview

The latest advancements in energy storage facilities encompass various innovations, highlighting 1. the emergence of large-scale lithium-ion power stations, 2. the development of grid-scale flow batteries, 3. advancements in solid-state battery technology, and 4. the integration of hydrogen energy storage systems. Are pumped-storage power stations a new investment hotspot in China?

Due to the demand for new energy installations, pumped-storage power stations have become a new investment hotspot in China's power industry. According to official data, by the end of 2024, China's installed pumped-storage capacity had exceeded 58 million kilowatts, with the industry showing an overall positive development trend.

Are independent energy storage stations a good investment?

This does not augur well for the market in terms of long-term competition. There will be safety risks associated with excessive cost control and an indifference to quality. Independent energy storage stations enjoy good long-term prospects, though this segment is sluggish in the short term.

Are energy storage systems in demand?

Energy storage systems are increasingly in demand to increase the effectiveness of solar power arrays, with the Energy Information Administration estimating in February that new utility-scale electric-generating capacity on the U.S. power grid will hit a record in 2025 after a 30% increase over the prior year.

How many electrochemical storage stations are there in 2022?

In 2022, 194 electrochemical storage stations were put into operation, with a total stored energy of 7.9GWh. These accounted for 60.2% of the total energy stored by stations in operation, a year-on-year increase of 176% (Figure 4).

Is China entering a new era of energy storage demand?

Mainland China accounts for most of the global energy storage demand, driven in the near term by regional requirements for new utility-scale wind and solar projects to include energy storage capacity. However, the Chinese market is entering an era of change.

Do independent energy storage power stations lease capacity?

Independent energy storage stations lease capacity to wind power, PV, and other new energy stations. Capacity leasing is a stable source of income for owners of independent energy storage power stations. The capacity leased can be seen as energy storage capacity built for new energy projects.

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