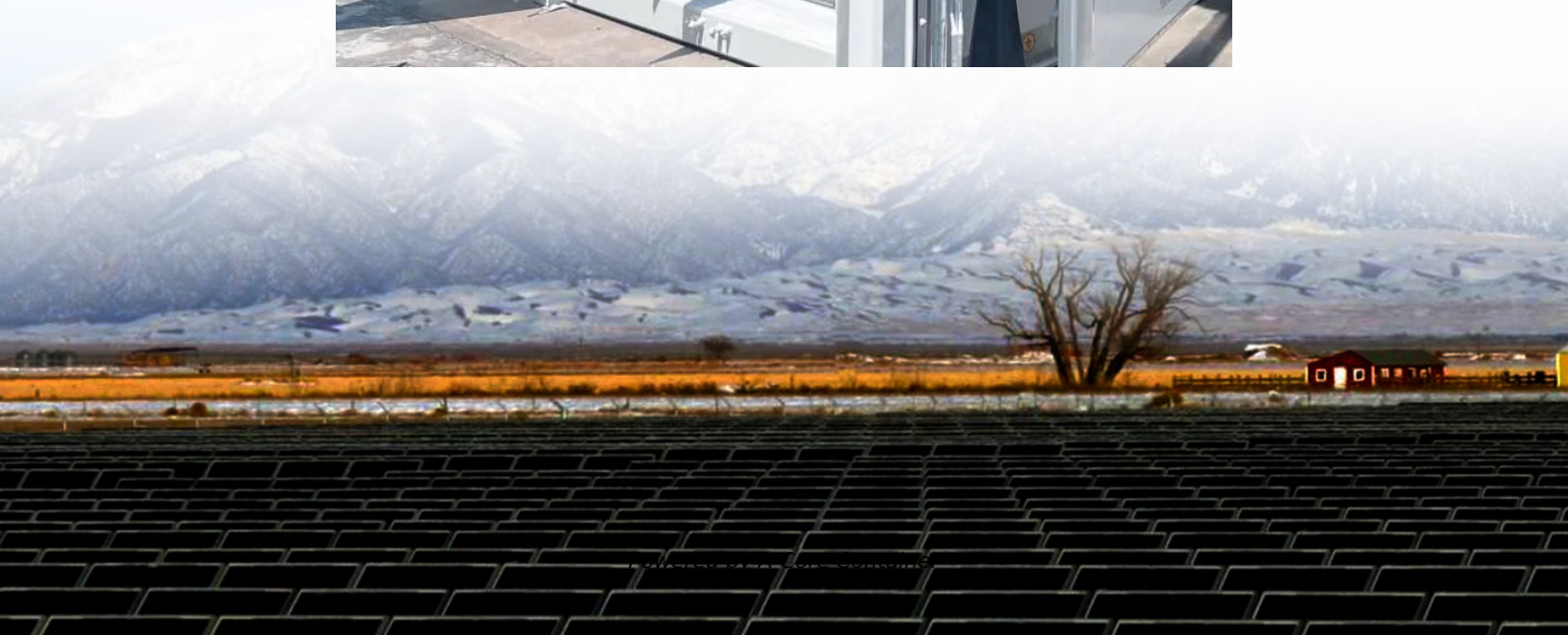


A-Core Container

New energy storage battery foreign trade



Overview

Which international trade issues will remain a concern for energy storage projects?

Two major areas of international trade that will remain causes of concern for energy storage projects are the application of tariffs and supply chain integrity.

Will China impose a tariff on EV batteries?

Batteries from China are soon going to be subject to a tariff of around 28.4%, mainly comprised of an increased 25% Section 301 tariff which came into force on 1 January, 2025 for electric vehicles (EVs) and will come in from 2026 for battery energy storage system (BESS) batteries.

How does tariff risk affect a battery energy storage system (BESS) project?

Mitigating tariff risk in battery energy storage system (BESS) projects is crucial for ensuring project financial viability, as tariff changes can significantly affect cost structures and overall project economics.

Are storage batteries a priority for border detentions for forced labor evaluation?

Storage batteries have been indicated as a priority for border detentions for forced labor evaluation, and we expect to continue to see those goods identified as a concern.

How much ad tariff should be imposed on a battery module?

The AAAMP trade body is suggesting an AD tariff of 828% to 921% on active anode material imported from China into the US, including on anode material which is contained in finished battery modules.

Will US tariffs affect energy storage?

There have also been indications that the US administration may consider other tariff proposals impacting energy storage, such as a 10-20% universal tariff, tariffs of up to 60% across the board on Chinese-origin goods, and tariffs of 25% on Mexican and Canadian origin goods.

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